

Buhrman Law Firm, P.C.

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ITEMS NEEDED FOR CONSERVATORSHIP/GUARDIANSHIP

1. Name, date of birth, Social Security Number and address of disabled person or minor child.
2. Name and address of proposed Conservator/Guardian. Proposed Conservator/Guardian will need to sign off that they have not been convicted of a misdemeanor or a felony.
3. Names and addresses of the closest living heirs of the disabled person/minor child, such as spouse, children, parents and siblings.
4. Information about disabled person's/minor child's monthly income, such as source and approximate amount. (Social Security, pension, etc.)
5. Information about disabled person's/minor child's assets, such as type of asset, ownership, and approximate value. (Real estate, financial accounts, life insurance, etc.)
6. Completed medical affidavit completed by licensed physician or psychologist for disabled person.